

Notice for General Public Categories (General Public, Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) and NRB) to submit their Application(s) through the Stockbrokers/Merchant Bankers for the Shares of Baraka Patenga Power Limited

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter No. BSEC/CI/BB-15/2018/384 dated May 04, 2021 for raising of capital through Initial Public Offerings (IPO) of Ordinary Shares of Baraka Patenga Power Limited under book building method. All the General Public (GP) including Affected Small Investors (ASI) (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) and Non Resident Bangladeshi (NRB) Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. The summary of the IPO subscription for the General Public (GP) including Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) and NRB Applicants are as follows-

A. IPO Summary:

Issue Name	: Baraka Patenga Power Limited
Issue Code	: BPPL
Total Fund to be raised through IPO	: Tk. 2,250,000,000
Total Number of Shares to be Offered	: 73,770,488 Ordinary Shares
Offer Price	: EIs cut-off price Tk. 32.00 & GPs offer price Tk. 29.00 each share
Categories Wise Distribution	: Eligible Investors Category: 50%, Tk. 1,180,329,200 i.e. 36,885,288 Shares General Public Category: 50%, Tk. 1,069,670,800 i.e. 36,885,200 Shares
Manager to the Issue	: LankaBangla Investments Limited

B. Details of Subscription for General Public Categories (General Public, Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) and NRB):

Period of Subscription	: Starts on June 13, 2021 (Sunday) Closes on June 17, 2021 (Thursday)
The registered stockbrokers/merchant bankers shall upload category wise lists of the applicants to the ESS	: Starts from 10:00 AM of June 20, 2021 and Ends on 5:30 PM of June 22, 2021
Quota Wise Amount Distribution	: General Public Quota: Tk. 684,590,240 ASI Quota: Tk. 171,147,560 NRB Quota: Tk. 213,933,000
Quota Wise Share Distribution	: General Public Quota: 23,606,560 ASI Quota: 5,901,640 NRB Quota: 7,377,000
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	: Tk. 20,000
Cut-off date for Minimum Investment	: June 03, 2021 (Thursday)
Minimum Amount allowed for Subscription	: Tk. 10,000 or its multiples
Maximum Amount allowed for Subscription	: Tk. 50,000
Bank Information	: Will be notified by the Exchange(s) later on

All the General Public (GP) including Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) and NRB Applicants are requested to submit their application through the Stockbroker/Merchant Bankers in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 (as amended) as well as other relevant rules and regulations for the shares of Baraka Patenga Power Limited.

Note:

01. In case of under-subscription under any of sub-categories of general public category, the unsubscribed portion shall be added to other sub-category of the general public category. In case of over subscription in the general public category, the securities shall be allotted on pro-rata basis, any fraction shall be considered to the nearest integer and accumulated fractional securities shall be allotted on random basis.
02. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case, an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of the application money will be forfeited and deposited to the Commission and the balance amount will be refunded to the applicant.
03. The applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose. In addition, 15% of their subscription money shall be forfeited and deposited to the Commission and the balance amount will be refunded to the applicant.
04. Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or sell proceed of forfeited shares (units) will be deposited in the account of the Bangladesh Securities and Exchange the Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.
05. Registered Eligible Investors (EI) cannot apply in General Public Category. NRB and Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) BO Account holders may apply in General Public (GP) Quota but General BO Account holders cannot apply in NRB or Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) Quota.

Prospectus of Baraka Patenga Power Limited is available in the website(s) of the Issuer Company (www.bpplbd.com), Manager to the Issue (www.lankabangla-investments.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

Sd/-

Mohammad Rana
Company Secretary